

## Cypress Fairbanks ISD Money Matters Scope and Sequence

### Course Description:

In Money Matters, students will gain an understanding of the fundamental principles of money and personal financial planning. Special emphasis is placed on bank record management, use of credit, investing, insurance, and budgets. In addition, students are introduced to financial market and securities analysis. Current economic events indicate that it is never too early for students to gain an awareness of factors that will impact their short-term and long-term financial plans. (1 credit)

- Grades 9 – 12
- Lab supplies or fee may be required.

### TEKS

Cluster: Finance

Program of Study: Accounting & Financial Services

Endorsement: Business and Industry

- Meets advanced course requirement (Y/N): N
- Meets foundation requirement for math, science, fine arts, English (Y/N-area): N

Industry Certification/Credentials: N/A

<b>INSTRUCTIONAL UNITS</b>	
<b>1<sup>st</sup> Semester</b> <ul style="list-style-type: none"> <li>• Goals &amp; Values</li> <li>• Evolution of Money</li> <li>• Careers</li> <li>• Paychecks and Taxes</li> <li>• Checking</li> <li>• Savings</li> </ul>	1 <sup>st</sup> grading period     2 <sup>nd</sup> grading period
<b>2nd Semester</b> <ul style="list-style-type: none"> <li>• Budgeting</li> <li>• Types of Credit</li> <li>• Managing Credit</li> <li>• Financial Pitfalls</li> <li>• Completing a 1040 (refresh of filing taxes)</li> <li>• Insurance</li> <li>• Financial Pitfalls</li> <li>• Ethics in the Workplace</li> <li>• Find an Apartment, buy a Car, Buy a Home</li> <li>• Investing</li> </ul>	3 <sup>rd</sup> grading period    4 <sup>th</sup> grading period

### Primary Instructional Materials

- **Personal Financial Literacy** by Ryan and Ryan. (ISBN-13: 978-1-305-65307-8) Publisher: South-Western Cengage Learning

### Supplemental Instructional Materials:

- **Financial Literacy for Teens** by Chad Foster (0-9644456-3-8) Publisher: Rising Books
- [Next Gen Personal Finance](#)
- [Money Instructor](#)
- [Federal Reserve Bank](#)
- [Stockmarketgame.org](#)
- [Practical Money Skills](#)
- [Take Charge Arizona](#)
- [IRS](#)
- [NEFE](#)